

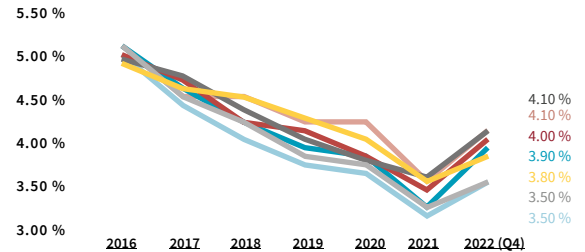
INDUSTRIAL AND LOGISTICS PROPERTIES FACT SHEET

TOP 7 | 2022/Q4

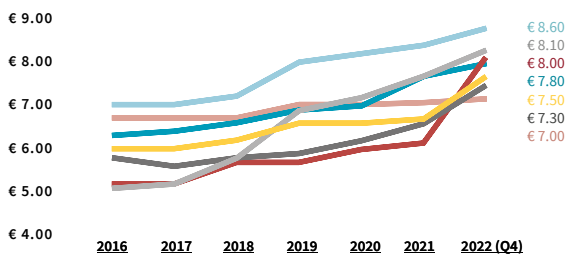
BERLIN DÜSSELDORF **FRANKFURT** HAMBURG COLOGNE MUNICH STUTTGART

- The asset class continues to be sought-after by investors. However, rising interest on borrowed capital is forcing investors to choose properties more carefully, and has made them less willing to pay high prices.
- Purchasing processes tend to take longer, and it is often a challenge for buyers and sellers to agree on a price.
- Prime yields increased again in the 2nd half of the year, and they are approaching pre-COVID levels as an overall trend.
- Prices for commercial building land have largely increased over the course of the year. Prices rose by over 10% in some places, and even by significantly more than that in certain cases.

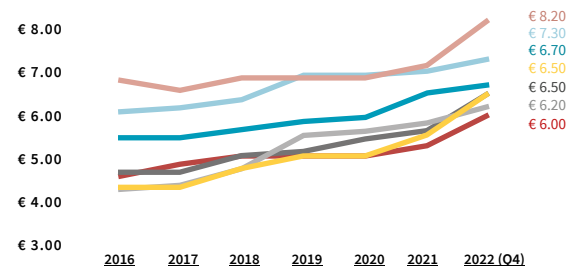
NET PRIME YIELD LOGISTICS



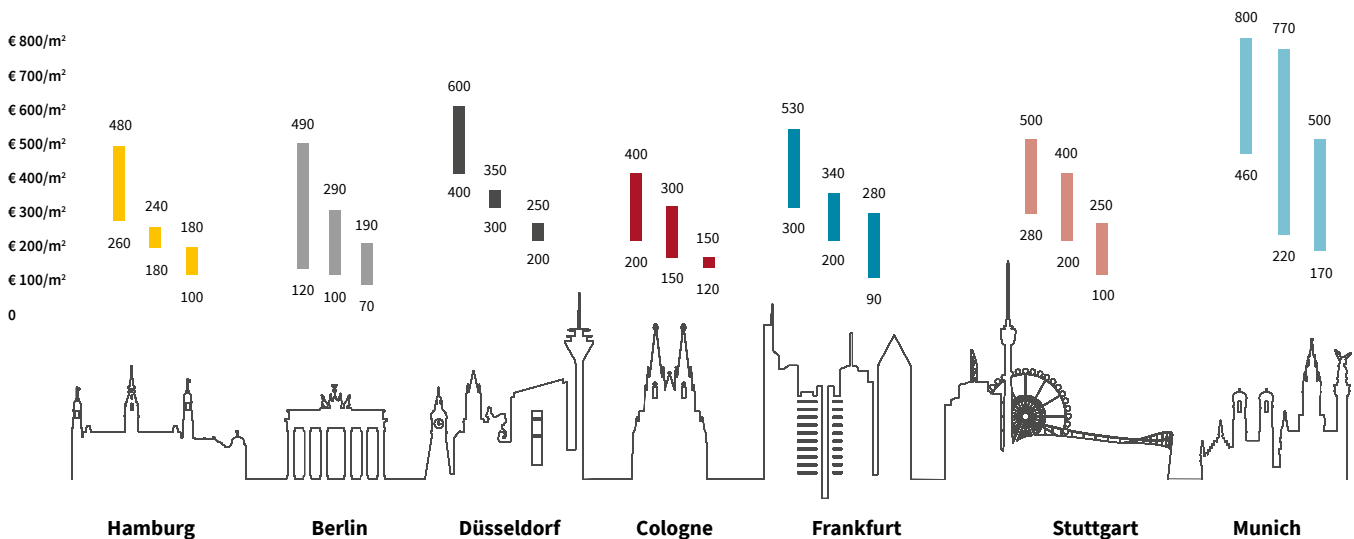
PRIME RENTS IN CITIES €/m²



PRIME RENTS FOR THE SURROUNDING REGION €/m²



LAND PRICES (CITY AREA, SURROUNDING REGION, GREATER AREA)



* Please note that all statements included in this report are non-binding. They are based mostly on information provided by third parties. This document is intended for the sole purpose of providing general information to our clients.
 ** Source (diagrams): German Property Partners (GPP)/bulwiengesa for Berlin, Frankfurt and Munich.

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